

**DIRECTORATE OF DISTANCE EDUCATION  
NALSAR UNIVERSITY OF LAW, HYDERABAD**

**P.G.DIPLOMA IN FINANCIAL SERVICES & LEGISLATIONS**

**Academic Year: 2019-2020**

**II Semester – Take Home End-Term Repeat Examination (November, 2020)**

**Paper II - 1.2.5- Mergers Acquisitions & Corporate Restructuring**

**Instructions to questions:**

- a) Please mention your name, ID No. and Subject name on the Answer Sheet.***
- b) Clearly indicate the question numbers while answering them.***
- c) Answer the below given questions. Each question is for 25 Marks.***
- d) Answer very elaborately to each question with minimum 1000 (One Thousand) words.***
- e) You may use graphs and charts. But they shall be clearly cited.***
- f) You must cite the source of your information. (Annual report, web source etc.)***
- g) Since this is a take home exam, we expect your answers to be analytical rather than straight answers.***
- h) Cut and paste of any material either from reading material or from internet will result in rejection of answer-sheet, which means a failure with zero marks. No plagiarism.***
- i) If answer of two students is similar, it will be presumed that both the students consulted each other and two answer sheets will be cancelled.***

**Answer the following Questions:**

**TOTAL MARKS: 50**

1. Taking the data from all possible sources of internet and annual reports of both the following companies, analyse the acquisition of Future Retail by Reliance Retail Ltd from the following aspects:
  - a. The strategic business reasons for Reliance Retail Ltd to acquire Future Retail. **(5 Marks)**
  - b. Elaborate clearly the procedure of acquisition as per SAST Regulations and analyse whether Reliance Retail Ltd followed the procedure or not. **(10 Marks)**
  - c. Elaborate clearly the objections raised by Amazon and the options available to Reliance and Future Group to complete the deal. **(10 Marks)**
2. Taking the information from all possible sources from internet and annual reports of any of the following corporate groups, answer the questions.
  1. Wipro Group   2. Tata Sons   3. Godrej Group   4. ICICI Group   5 Raymond Group
  - a. Take any one company of the same group and propose a demerger scheme. Also critically evaluate the typical steps of such demerger. **(10 Marks)**
  - b. Identify minimum two group companies of the above mentioned groups, propose a merger scheme between them and also critically evaluate all the steps of such merger. **(15 Marks)**